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November 6, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Groton
  Electric Lease Purchase Agreement, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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NOV - 8 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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STATE OF SOUTH DAKOTA
CITY OF GROTON
BROWN COUNTY
LEASE AGREEMENT

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Groton.

2. Designation of issue: Lease

3. Date of issue: October 1, 2012

4. Purpose of issue: To provide funds for the Lease Agreement dated October 1, 2012 relating to the Groton Pool Project.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $300,000

7. Paying dates of principal and interest:

	Lease Payment Date	Lease Payment	Principal Component	Interest Component	After Payment Purchase Price
					300,000.00
Lease Term	10/01/2012	15,482.07	15,487.07	0.00	284,517.93
Renewal Lease Term	01/15/2013	15,482.07	12,240.90	3,241.17	272,277.03
	04/15/2013	15,482.07	13,367.26	2,114.81	258,909.77
	07/15/2013	15,482.07	13,448.74	2,033.33	245,461.03
	10/15/2013	15,482.07	13,533.17	1,948.90	231,927.86
Renewal Lease Term	01/15/2014	15,482.07	13,640.62	1,841.45	218,287.24
	04/15/2014	15,482.07	13,786.60	1,695.47	204,500.64
	07/15/2014	15,482.07	13,876.04	1,606.03	190,624.60
	10/15/2014	15,482.07	13,968.56	1,513.51	176,656.04
Renewal Lease Term	01/15/2015	15,482.07	14,079.47	1,402.60	162,576.57
	04/15/2015	15,482.07	14,219.32	1,262.75	148,357.25
	07/15/2015	15,482.07	14,316.96	1,165.11	134,040.29
	10/15/2015	15,482.07	14,417.83	1,064.24	119,622.46
Renewal Lease Term	01/15/2016	15,482.07	14,532.30	949.77	105,090.16
	04/15/2016	15,482.07	14,656.75	825.32	90,433.41
	07/15/2016	15,482.07	14,771.86	710.21	75,661.55
	10/15/2016	15,482.07	14,881.34	600.73	60,780.21
Renewal Lease Term	01/15/2017	15,482.07	14,999.49	482.58	45,780.72
	04/15/2017	15,482.07	15,126.49	355.58	30,654.23

STATE OF SOUTH DAKOTA
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	07/15/2017	15,482.07	15,241.33	240.74	15,412.90
	10/15/2017	15,482.07	15,412.90	69.17	0.00

8. Amortization schedule:

See above Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See above Schedule.

This is to certify that the above information pertaining to the Lease Agreement is true and correct on this 1st day of October 2012.

Anita Lowary

By: Anita Lowary
Its: Finance Officer

Form: SOS REC 050 08/84